

**North Haven Senior Loan Fund (Alma) Designated Activity Company**  
*(incorporated in Ireland as a designated activity company limited  
by shares under company registration number 628150)*  
(the "Issuer")

The Listing Committee of the  
Cayman Islands Stock Exchange

2 January 2024

**NOTICE OF PRINCIPAL AMOUNTS OUTSTANDING**

Dear Sirs,

Notice to the Cayman Islands Stock Exchange (the "CSX") is hereby given in connection with the: Up to USD 50,000,000 Class A Notes (the "**Class A Notes**"); Up to USD 150,000,000 Class B Notes (the "**Class B Notes**"); Up to USD 4,000,000 Class C Notes (the "**Class C Notes**"); Up to USD 36,000,000 Class D Notes (the "**Class D Notes**"); Up to USD 44,000,000 Class E Notes (the "**Class E Notes**"); and Up to USD 16,000,000 Class F Notes (the "**Class F Notes**" and together with the Class A Notes, the Class B Notes, the Class C Notes, the Class D Notes and the Class E Notes, the "**Notes**" and each a "**Class of Notes**") listed on the official list of the CSX on 28 September 2018.

Pursuant to the terms and conditions of the Notes, the Principal Amount Outstanding of each Class of Note as of 30<sup>th</sup> September 2023 is as follows:

- Class A Notes: USD 21,194,207;
- Class B Notes: USD 63,582,612;
- Class C Notes: USD 1,695,527;
- Class D Notes: USD 20,345,909;
- Class E Notes: USD 13,564,804; and
- Class F Notes: USD 6,782,147.

Capitalised terms used herein but not otherwise defined shall bear the same meanings given to them in the Listing Particulars dated 28 September 2018 in connection with the Notes.

For further information or enquiries, contact:

**MFD Secretaries Limited**

**ATTN:** The Board of Directors

**Email:** [mfdublin@maplesfs.com](mailto:mfdublin@maplesfs.com)